

**Kaupthing Singer & Friedlander (Isle of Man) Limited (in Liquidation)**  
**Loan book update to 31 March 2013**

**Overall Summary**

|                                | Number of facilities | Value £m    | %            |
|--------------------------------|----------------------|-------------|--------------|
| Loan Book at 08/10/2008        | 180                  | 416.0       | 100.0%       |
| Capital Repaid                 | -161                 | -370.3      | -89.0%       |
| Set-off                        | -                    | -15.2       | -3.7%        |
| Written-off                    | -                    | -3.4        | -0.8%        |
| FX Fluctuation                 | -                    | 14.9        | 3.6%         |
| <b>Loan Book at 31/03/2013</b> | <b>19</b>            | <b>42.0</b> | <b>10.1%</b> |

**Maturity Ladder of Loan Book**

as at 31 March 2013, 28 February 2013 & 31 January 2013

| Period        | 31 Mar 2013          |                   | 28 Feb 2013          |                   | 31 Jan 2013          |                   |
|---------------|----------------------|-------------------|----------------------|-------------------|----------------------|-------------------|
|               | Number of facilities | Capital run-off £ | Number of facilities | Capital run-off £ | Number of facilities | Capital run-off £ |
| 2013          | 18                   | 35,418,102        | 18                   | 35,724,431        | 18                   | 35,435,549        |
| 2014          | 1                    | 6,592,994         | 1                    | 6,714,508         | 1                    | 6,674,842         |
| <b>Totals</b> | <b>19</b>            | <b>42,011,096</b> | <b>19</b>            | <b>42,438,939</b> | <b>19</b>            | <b>42,110,391</b> |

**Loans by Currency**

| Balance             | 31 Mar 2013       | 28 Feb 2013       | 31 Jan 2013       |
|---------------------|-------------------|-------------------|-------------------|
| GBP                 | 9,383,920         | 9,385,311         | 9,385,311         |
| USD                 | 13,258,651        | 13,264,630        | 13,272,142        |
| EUR                 | 25,359,020        | 25,359,020        | 25,609,020        |
| CHF                 | 3,523,577         | 3,505,925         | 3,505,925         |
| <b>Total GBP eq</b> | <b>42,011,096</b> | <b>42,438,939</b> | <b>42,110,391</b> |