

Kaupthing Singer & Friedlander (Isle of Man) Limited (in Liquidation)
Loan book update to 31 December 2012

Overall Summary

	Number of facilities	Value £m	%
Loan Book at 08/10/2008	180	416.0	100.0%
Capital Repaid	-158	-365.6	-87.9%
Set-off	-	-15.2	-3.7%
Written-off	-	-3.4	-0.8%
FX Fluctuation	-	13.2	3.2%
Loan Book at 31/12/2012	22	45.0	10.8%

Maturity Ladder of Loan Book

as at 31 December 2012, 30 November 2012 & 31 October 2012

Period	31 Dec 2012		30 Nov 2012		31 Oct 2012	
	Number of facilities	Capital run-off £	Number of facilities	Capital run-off £	Number of facilities	Capital run-off £
2012	0	-	17	29,454,847	18	30,524,894
2013	21	38,517,561	6	11,098,191	6	11,430,165
2014	1	6,525,722	1	6,529,429	1	6,471,660
Totals	22	45,043,283	24	47,082,467	25	48,426,719

Loans by Currency

Balance	31 Dec 2012	30 Nov 2012	31 Oct 2012
GBP	11,418,631	13,301,557	13,301,557
USD	16,736,018	16,743,947	16,750,475
EUR	25,859,020	25,859,020	27,854,020
CHF	3,505,925	3,487,886	3,487,886
Total GBP eq	45,043,283	47,082,467	48,426,719