

Kaupthing Singer & Friedlander (Isle of Man) Limited (in Liquidation)
Loan book update to 31 August 2012

Overall Summary

	Number of facilities	Value £m	%
Loan Book at 08/10/2008	180	416.0	100.0%
Capital Repaid	-152	-355.6	-85.5%
Set-off	-	-15.2	-3.7%
Written-off	-	-3.4	-0.8%
FX Fluctuation	-	13.1	3.2%
Loan Book at 31/08/2012	28	54.9	13.2%

Maturity Ladder of Loan Book

as at 31 August 2012, 31 July 2012 & 30 June 2012

Period	31 Aug 2012		31 Jul 2012		30 Jun 2012	
	Number of facilities	Capital run-off £	Number of facilities	Capital run-off £	Number of facilities	Capital run-off £
2012	20	33,443,401	21	35,397,277	26	42,714,414
2013	7	14,918,276	8	15,500,863	8	15,677,733
2014	1	6,583,775	1	6,717,666	1	6,849,026
Totals	28	54,945,452	30	57,615,806	35	65,241,173

Loans by Currency

Balance	31 Aug 2012	31 Jul 2012	30 Jun 2012
GBP	16,865,725	17,114,064	21,162,405
USD	17,200,475	17,200,475	20,503,605
EUR	31,468,829	34,672,229	35,613,502
CHF	3,469,304	3,469,304	3,469,304
Total GBP eq	54,945,452	57,615,806	65,241,173