

**Kaupthing Singer & Friedlander (Isle of Man) Limited (in Liquidation)**  
**Loan book update to 30 June 2012**

**Overall Summary**

	<b>Number of facilities</b>	<b>Value £m</b>	<b>%</b>
Loan Book at 08/10/2008	180	416.0	100.0%
Capital Repaid	-145	-345.9	-83.1%
Set-off	-	-15.2	-3.7%
Written-off	-	-3.4	-0.8%
FX Fluctuation	-	13.7	3.3%
<b>Loan Book at 30/06/2012</b>	<b>35</b>	<b>65.2</b>	<b>15.7%</b>

**Maturity Ladder of Loan Book**  
as at 30 June 2012, 31 May 2012 and 30 April 2012

<b>Period</b>	<b>30 Jun 2012</b>		<b>31 May 2012</b>		<b>30 Apr 2012</b>	
	<b>Number of facilities</b>	<b>Capital run-off £</b>	<b>Number of facilities</b>	<b>Capital run-off £</b>	<b>Number of facilities</b>	<b>Capital run-off £</b>
<b>2012</b>	26	42,714,414	26	42,822,073	27	43,659,633
<b>2013</b>	8	15,677,733	8	15,707,605	9	16,829,246
<b>2014</b>	1	6,849,026	1	6,864,981	1	6,965,698
<b>Totals</b>	<b>35</b>	<b>65,241,173</b>	<b>35</b>	<b>65,394,659</b>	<b>37</b>	<b>67,454,577</b>

**Loans by Currency**

<b>Balance</b>	<b>30 Jun 2012</b>	<b>31 May 2012</b>	<b>30 Apr 2012</b>
<b>GBP</b>	21,162,405	21,162,405	23,059,916
<b>USD</b>	20,503,605	20,504,103	20,504,605
<b>EUR</b>	35,613,502	35,608,533	36,103,145
<b>CHF</b>	3,469,304	3,451,257	3,451,257
<b>Total GBP eq</b>	<b>65,241,173</b>	<b>65,394,659</b>	<b>67,454,577</b>