

**In the High Court of Justice of the Isle of Man**

**Chancery Division**

**In the matter of Kaupthing Singer & Friedlander (Isle of Man) Limited - in liquidation (the  
"Company")**

**And**

**In the Matter of the Companies Act, 1931**

**Court Number CP2008/94**

**IMPORTANT NOTICE TO CREDITORS TO SEND PROOFS OF DEBT**

NOTICE IS HEREBY GIVEN, pursuant to Rule 96(1) of the Companies (Winding-Up) Rules, 1934, that it is my intention to declare a Seventh Dividend to unsecured non preferential creditors of the Company in the above matter. If you have not yet submitted a proof of debt in the liquidation and wish to do so, you are required on or before 21 May 2012 (the last date for proving) to provide proof of debt to the joint liquidators of the Company, Michael Simpson and Peter Spratt, Third Floor, Samuel Harris House, St George's Street, Douglas, Isle of Man, British Isles, IM99 1SN, and, if so requested, to provide such further details, or produce such documentary or other evidence as may appear to the joint liquidators to be necessary.

A creditor who has not proved his debt by the date specified in this notice will be **EXCLUDED** from the initial payment run in respect to this Seventh Dividend, but may be paid at a later date.

It is intended to declare the Seventh Dividend within two months from the date of this notice.

Dated: 27 April 2012

Michael Simpson  
Joint Liquidator of  
Kaupthing Singer & Friedlander (Isle of Man) Limited – in liquidation