

**Kaupthing Singer & Friedlander (Isle of Man) Limited (in Liquidation)**  
**Loan book update to 31 December 2011**

**Overall Summary**

	<b>Number of facilities</b>	<b>Value £m</b>	<b>%</b>
Loan Book at 08/10/2008	180	416.0	100.0%
Capital Repaid	-132	-330.1	-79.3%
Set-off	-	-15.2	-3.7%
Written-off	-	-2.6	-0.6%
FX Fluctuation	-	15.0	3.6%
<b>Loan Book at 31/12/2011</b>	<b>48</b>	<b>83.1</b>	<b>20.0%</b>

**Maturity Ladder of Loan Book**

as at 31 December 2011, 30 November 2011 and 31 October 2011

<b>Period</b>	<b>31 Dec 2011</b>		<b>30 Nov 2011</b>		<b>31 Oct 2011</b>	
	<b>Number of facilities</b>	<b>Capital run-off £</b>	<b>Number of facilities</b>	<b>Capital run-off £</b>	<b>Number of facilities</b>	<b>Capital run-off £</b>
<b>2011</b>	0	-	16	37,428,489	16	38,260,131
<b>2012</b>	36	56,580,111	25	46,887,242	25	46,962,625
<b>2013</b>	11	18,988,268	11	19,212,033	11	19,707,582
<b>2014</b>	1	7,556,143	1	7,742,396	1	7,817,331
<b>Totals</b>	<b>48</b>	<b>83,124,522</b>	<b>53</b>	<b>111,270,160</b>	<b>53</b>	<b>112,747,669</b>

**Loans by Currency**

<b>Balance</b>	<b>31 Dec 2011</b>	<b>30 Nov 2011</b>	<b>31 Oct 2011</b>
<b>GBP</b>	30,294,298	57,799,447	58,333,514
<b>USD</b>	23,809,730	23,809,730	23,810,224
<b>EUR</b>	39,699,275	39,701,825	40,815,621
<b>CHF</b>	3,433,451	3,416,137	3,416,137
<b>CAD</b>	3,144,188	3,144,188	3,144,188
<b>Total GBP eq</b>	<b>83,124,522</b>	<b>111,270,160</b>	<b>112,747,669</b>