

Kaupthing Singer & Friedlander (Isle of Man) Limited (in Liquidation)
Loan book update to 30 June 2010

Overall Summary

| | Number of facilities | Value | % |
|--------------------------------|----------------------|--------------|------------|
| Loan Book at 08/10/2008 | 180 | 416.0 | 100% |
| Capital Repaid | -67 | -106.0 | -25% |
| Set-off | - | -10.9 | -3% |
| Written-off | - | -2.6 | -1% |
| FX Fluctuation | - | 14.2 | 3% |
| Loan Book at 30/06/2010 | 113 | 310.7 | 74% |

Maturity Ladder of Loan Book

as at 30 June 2010, 31 May 2010 and 30 April 2010

| Period | 30 June 2010 | | 31 May 2010 | | 30 April 2010 | |
|---------------|----------------------|--------------------|----------------------|--------------------|----------------------|--------------------|
| | Number of facilities | Capital run-off | Number of facilities | Capital run-off | Number of facilities | Capital run-off |
| 2010 | 22 | 43,480,942 | 25 | 44,452,087 | 28 | 47,775,703 |
| 2011 | 39 | 122,122,491 | 39 | 122,632,159 | 39 | 124,225,385 |
| 2012 | 37 | 103,560,779 | 37 | 103,961,420 | 37 | 104,070,639 |
| 2013 | 13 | 32,684,741 | 13 | 33,299,320 | 13 | 33,811,385 |
| 2014 | 1 | 8,634,530 | 1 | 8,906,524 | 1 | 9,161,062 |
| 2015 | 0 | - | 0 | - | 0 | - |
| 2016 | 1 | 249,623 | 1 | 249,623 | 1 | 249,623 |
| Totals | 113 | 310,733,106 | 116 | 313,501,133 | 119 | 319,293,798 |

Loans by Currency

| Balance | 30 June 2010 | 31 May 2010 | 30 Apr 2010 |
|---------------------|--------------------|--------------------|--------------------|
| GBP | 233,708,155 | 234,391,817 | 238,893,759 |
| USD | 36,471,656 | 36,471,656 | 37,723,094 |
| EUR | 55,987,005 | 55,978,589 | 56,470,620 |
| CHF | 6,404,875 | 6,386,088 | 6,386,088 |
| JPY | 99,527,194 | 99,527,194 | 99,527,194 |
| CAD | 3,318,188 | 3,318,188 | 3,318,188 |
| Total GBP eq | 310,733,106 | 313,501,133 | 319,293,798 |