

Kaupthing Singer & Friedlander (Isle of Man) Limited (in Liquidation)
Loan book update to 31 March 2010

Overall Summary

	Number of facilities	Value	%
Loan Book at 08/10/2008	180	416.0	100%
Capital Repaid	-59	-94.8	-23%
Set-off	-	-10.9	-3%
Written-off	-	-2.6	-1%
FX Fluctuation	-	18.1	-4%
Loan Book at 31/03/2010	121	325.8	78%

Maturity Ladder of Loan Book

as at 31 March 2010, 28 February 2010 and 31 January 2010

Period	31 March 2010		28 February 2010		31 January 2010	
	Number of facilities	Capital run-off	Number of facilities	Capital run-off	Number of facilities	Capital run-off
2010	29	49,451,341	31	49,923,700	35	49,942,338
2011	40	127,768,614	41	127,911,588	42	127,580,946
2012	37	104,728,720	37	104,666,809	37	104,473,327
2013	13	34,236,596	13	34,276,389	13	33,871,498
2014	1	9,407,024	1	9,677,496	1	9,364,398
2015	0	-	0	-	0	-
2016	1	249,623	1	249,623	1	249,623
Totals	121	325,841,918	124	326,705,605	129	325,482,130

Loans by Currency

Balance	31 Mar 2010	28 Feb 2010	31 Jan 2010
GBP	243,754,310	244,198,475	245,425,676
USD	37,723,094	37,734,447	37,749,732
EUR	56,460,005	56,923,004	57,463,609
CHF	6,386,088	6,367,585	6,367,585
JPY	99,527,194	99,527,194	136,886,817
CAD	3,318,187	3,318,188	3,318,188
Total GBP eq	325,841,918	326,705,605	325,482,130