

Kaupthing Singer & Friedlander (Isle of Man) Limited (in Liquidation)
Loan book update to 31 October 2009

Overall summary

	Number of facilities	Value	%
Loan Book at 08/10/2008	180	£416.0m	100
Capital Repaid	-38	(£79.4m)	(19)
Set-off	-	(£10.6m)	(3)
Written-off	-	(£0.8m)	-
FX Fluctuation	-	£18.5m	5
Loan Book at 31/10/2009	142	£343.7m	83

Maturity Ladder

Maturity ladder of loan book as at 31 Oct 2009, 30 Sept 2009 & 12 Aug 2009

Period	31 October 2009		30 Sept 2009		12 August 2009	
	Number of facilities	Capital run-off	Number of facilities	Capital run-off	Number of facilities	Capital run-off
						£
2009	15	28,001,101	18	36,082,993	20	56,118,525
2010	28	29,059,345	30	29,583,560	30	29,457,720
2011	46	134,709,282	46	139,962,536	48	139,612,008
2012	37	105,616,638	37	106,897,962	38	107,800,551
2013	13	23,729,311	14	30,189,442	14	29,767,596
2014	1	10,323,721	1	10,323,721	1	9,708,823
2015	-	-	-	-	-	-
2016	2	12,244,608	2	12,244,607	2	11,530,166
	142	343,684,005	148	365,284,820	153	383,995,389

Loans by currency

Loans by Currency	31 October 2009	30 Sept 2009
Balance (GBP)	252,987,106.38	273,672,956.06
Balance (USD)	38,531,420.65	39,183,569.45
Balance (EUR)	64,402,338.51	64,957,338.51
Balance (CHF)	8,063,792.70	8,063,792.70
Balance (JPY)	136,886,817	136,886,817
Balance (CAD)	3,318,187.53	3,318,187.53
Total GBP Eqv.	343,684,005	365,284,820